

Maybank Investment Bank Issues 6 New Call Warrants

Kuala Lumpur, 21 May 2015 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing six new European style cash settled call warrants over ordinary shares of Malakoff Corporation Berhad (“MALAKOF”), Tenaga Nasional Berhad (“TENAGA”) and YTL Power International Berhad (“YTLPOWR”). The Structured Warrants will be listed on Friday, 22 May 2015 with an issue size of 100 million each.

This tranche features call warrants over energy counters such as MALAKOF, TENAGA and YTLPOWR. MALAKOF was listed on Bursa Malaysia on 15 May 2015. MALAKOF is the largest IPP in South-East Asia in terms of generation capacity with a sizeable portfolio of power generation assets in Malaysia, Middle East, North Africa and Australia. With Frost & Sullivan anticipating electricity consumption to grow at a CAGR of 9.7% from 2014 to 2018, this tranche offers an opportunity for sophisticated investors to gain exposure to the newly-listed counter from any potential upside post-IPO.

The call warrants have the following gearings, MALAKOF-C[] (4.00x), MALAKOF-C[] (4.00x), MALAKOF-C[] (4.00x), MALAKOF-C[] (3.43x), TENAGA-C[] (3.83x) and YTLPOWR-C[] (7.11x). The tenure of all six Structured Warrants is approximately 12 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2014, the First Supplementary Base Prospectus dated 12 November 2014, the Second Supplementary Base Prospectus dated 13 January 2015 and the Third Supplementary Base Prospectus dated 19 March 2015.

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About Maybank Investment Bank Berhad

Maybank Investment Bank Berhad (“Maybank IB”), incorporated under the name of Asian & Euro-American Merchant Bankers Malaysia in 1973, was formed to undertake the full range of investment banking services. Maybank IB has one of the most extensive dealing networks in the country, supported by one of the best research houses. It has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. It has won numerous prestigious awards with the more recent ones being Alpha Southeast Asia’s Best Broker in Southeast Asia, Best Institutional Broker and Best Retail Broker 2014 at its 8th Annual Best Financial Institutions Awards.

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